



## COEUR D'ALENE ESTATE PLANNING COUNCIL

8596 N Wayne Dr,  
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### LUNCH & LEARN PANEL DISCUSSION: **"BEST AND WORST PRACTICES IN TRUST DESIGN"** PLANNING FOR EFFECTIVE TRUST ADMINISTRATION

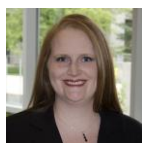


**Panelists:**

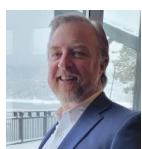
Mary W. Cusack, J.D., LL.M. (Taxation), Cusack Law Firm, PLLC



Michael J. Estrada, CTFA®, AIF®, Director of Private Client Services, The Grupp Law Firm LLC



Theresa Boyer, Senior Director, Gift Planning, Washington State University Foundation



**Moderator:**

Steve Masterson, MCIT, Trust Solutions, Inc.

**February 12, 2024 12:00pm**

**Best Western Coeur D'Alene Inn**

**506 West Appleway Ave., Coeur d'Alene, ID 83814**

**Please register by February 5<sup>th</sup>:**

**<https://www.cdaepc.org/events/event/25349>**

